

MORNING IDEA

Wednesday, November 8, 2023



IHSG	6,844
Change (%)	-0.51%
Net Foreign Buy/Sell (YTD)	14.26 T
Support	6810
Resistance	6880

Sectoral	Last	Change %
IDXBASIC.JK	1,211	-0.94%
IDXCYCLIC.JK	798	-1.73%
IDXENERGY.JK	1,976	-1.35%
IDXFINANCE.JK	1,377	-0.89%
IDXHEALTH.JK	1,363	-0.52%
IDXNONCYC.JK	742	0.28%
IDXINDUST.JK	1,109	-0.65%
IDXINFRA.JK	1,248	0.40%
IDXPROPERT.JK	711	0.38%
IDXTECHNO.JK	4,111	-0.07%
IDXTRANS.JK	1,660	-0.69%

Commodities	Last	Change %
Crude Oil Dec 23	76.8	-0.72%
Brent Crude Oil	81.2	-0.51%
Gold Dec 23	1975.0	0.08%
Copper Dec 23	3.7	0.08%

Indeks	Close	Change %
Dow Jones Industrial Average	34,153	0.17%
S&P 500	4,378	0.28%
NASDAQ Composite	13,640	0.90%
FTSE 100	7,410	-0.10%
DAX PERFORMANCE-INDEX	15,153	0.11%
SSE Composite Index	3,057	-0.04%
HANG SENG INDEX	17,670	-1.65%
Nikkei 225	32,395	0.38%

Indikator	Tingkat
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	2.28 percent
Inflation Rate MoM	0.19 percent
Interest Rate	6 percent
Balance of Trade	3418 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	51.5 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- CPRO catatkan laba bersih Rp. 321.43 miliar atau naik 13% yoy di Q3 2023
- JAYA akan bagikan dividen interim Rp. 1.6 miliar
- META ajukan suspensi untuk go private
- AMAR catatkan laba bersih Rp. 162.1 miliar atau naik 193.8% yoy di Q3 2023
- CUAN resmi umumkan akuisisi 34% PTRO

NEWS MARKET

IHSG pada hari ini diharapkan tidak bergerak terlalu volatile mengingat cukup minimnya sentimen hari ini. Selengkapnya mengenai sentimen penggerak pasar hari ini bisa dibaca pada halaman 3 artikel ini. Pada penutupan perdagangan kemarin, Selasa (7/11/2023), IHSG ditutup turun 35,04 poin atau 0,51% ke posisi 6.843,79. Sebanyak 193 saham menguat, 340 saham melemah sementara 226 bergerak stagnan. Nilai perdagangan yang tercatat kemarin mencapai Rp29,94 triliun dan melibatkan 26,33 miliar saham. Investor asing mencatatkan net sell sebesar Rp419,04 miliar di semua pasar.

Kemarin (7/11/2023), Bank Indonesia (BI) telah merilis data cadev yang hampir sesuai dengan proyeksi pasar. Posisi cadev Indonesia pada akhir Oktober 2023 tercatat sebesar US\$133,1 miliar, menurun dibandingkan dengan posisi pada akhir September 2023 sebesar US\$134,9. Penurunan posisi cadev tersebut antara lain dipengaruhi oleh pembayaran utang luar negeri pemerintah dan kebutuhan untuk stabilisasi nilai tukar rupiah sebagai langkah antisipasi dampak rambatan sehubungan dengan semakin meningkatnya ketidakpastian pasar keuangan global.

Bank Indonesia (BI) akan merilis Laporan Survei Konsumen periode Oktober yang mengindikasikan keyakinan konsumen terhadap kondisi ekonomi. Survei Konsumen BI pada September 2023 mengindikasikan keyakinan konsumen terhadap kondisi ekonomi ada di level 121,7. Indeks melandai ke level terendah sepanjang tahun ini. Selain itu, para capres dan cawapres pun akan mempromosikan diri mereka melalui visi dan misinya demi menjangkau suara dari masyarakat Indonesia dan terpilihnya menjadi Presiden serta Wakil Presiden untuk masa kepemimpinan 2024-2029.

Dari pasar saham Amerika Serikat, bursa Wall Street kembali mengakhiri perdagangan di zona hijau. S&P 500 dan Nasdaq naik pada hari Selasa untuk mencatat kemenangan beruntun terpanjang mereka dalam hampir dua tahun dan melanjutkan reli di bulan November.

S&P 500 naik 0,28% menjadi ditutup pada 4.378,38, sedangkan Nasdaq melonjak 0,9% menjadi berakhir pada 13.639,86. Rata-rata Industri Dow Jones naik tipis 56,74 poin, atau 0,17%, di angka di 34.152,60.

Saham-saham teknologi bergerak lebih tinggi seiring penurunan imbal hasil, dengan imbal hasil US Treasury 10-tahun yang terakhir diperdagangkan sekitar 9 basis poin lebih rendah pada 4,573%. Di tempat lain, Wall Street menunggu komentar lebih lanjut dari ketua bank sentral AS (The Fed), termasuk Ketua The Fed Jerome Powell. Hasil triwulanan dari Disney, Resor Wynn dan Occidental Petroleum yang akan keluar minggu ini.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBRI	5,250	Sell on Strength	5,350	5,500	5,075	Consolidation
BMRI	5,875	Hold	5,975	6,150	5,675	Consolidation
PTRO	4,240	Speculative Buy	4,320	4,450	4,110	Consolidation, entry level: 4120-4240
RICY	140	Speculative Buy	142	147	135	Consolidation, entry level: 136-140
PMMP	320	Speculative Buy	326	336	310	Consolidation, entry level: 312-320

IDX80 PERFORMANCE



Wednesday, November 8, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	830	-3.49%	18	ACES	830	67.34%	112%	392	▼	890	-7%
ISAT	9,400	-1.31%	20	ISAT	9,400	52.23%	78%	5,275	▼	10,850	-13%
JSMR	4,420	-0.67%	12	JSMR	4,420	48.32%	60%	2,770	▼	4,800	-8%
BRPT	1,055	-1.86%	231	BRPT	1,055	39.74%	49%	710	▼	1,530	-31%
ELSA	418	-1.88%	6	ELSA	418	33.97%	46%	286	▼	460	-9%
DOID	382	-2.05%	6	DOID	382	25.66%	45%	264	▼	570	-33%
CTRA	1,140	1.33%	14	CTRA	1,140	21.28%	32%	865	▼	1,195	-5%
GGRM	21,800	-3.33%	7	GGRM	21,800	21.11%	32%	16,500	▼	30,050	-27%
BMRI	5,875	-0.84%	9	BMRI	5,875	18.39%	32%	4,450	▼	6,200	-5%
BRIS	1,500	-1.32%	13	BRIS	1,500	16.28%	37%	1,095	▼	1,820	-18%
MEDC	1,175	-4.47%	5	MEDC	1,175	15.76%	40%	840	▼	1,705	-31%
BRMS	183	-4.19%	106	BRMS	183	15.09%	61%	114	▼	226	-19%
HMSP	965	0.52%	15	HMSP	965	14.88%	24%	780	▼	1,235	-22%
TPIA	2,940	-0.34%	#N/A	TPIA	2,940	14.40%	47%	1,995	▼	3,070	-4%
BSDE	1,035	-0.96%	7	BSDE	1,035	12.50%	18%	880	▼	1,235	-16%
ASSA	860	-2.27%	37	ASSA	860	10.97%	26%	680	▼	1,420	-39%
MAPI	1,600	-5.04%	13	MAPI	1,600	10.73%	34%	1,190	▼	2,070	-23%
AMRT	2,890	2.85%	36	AMRT	2,890	9.06%	24%	2,330	▼	3,150	-8%
BBNI	4,940	-0.60%	9	BBNI	4,940	7.10%	17%	4,213	▼	5,425	-9%
AKRA	1,490	-1.00%	12	AKRA	1,490	6.43%	24%	1,200	▼	1,670	-11%
BBRI	5,250	0.96%	14	BBRI	5,250	6.28%	20%	4,360	▼	5,750	-9%
MYOR	2,630	0.38%	20	MYOR	2,630	5.20%	19%	2,210	▼	2,900	-9%
BBCA	8,975	-0.83%	23	BBCA	8,975	4.97%	12%	8,000	▼	9,450	-5%
TKIM	7,400	-1.99%	6	TKIM	7,400	4.96%	32%	5,600	▼	10,375	-29%
ICBP	10,475	0.00%	15	ICBP	10,475	4.75%	13%	9,275	▼	11,925	-12%
ASII	5,825	-1.69%	8	ASII	5,825	2.19%	12%	5,200	▼	7,000	-17%
BFIN	1,070	2.88%	10	BFIN	1,070	1.42%	12%	955	▼	1,535	-30%
INTP	9,825	0.26%	16	INTP	9,825	-0.76%	9%	9,025	▼	11,850	-17%
OMED	210	-0.94%	21	OMED	210	-0.94%	41%	149	▼	280	-25%
HEAL	1,530	0.99%	55	HEAL	1,530	-1.29%	21%	1,265	▼	1,800	-15%
EXCL	2,110	0.00%	22	EXCL	2,110	-1.40%	24%	1,695	▼	2,560	-18%
CPIN	5,550	1.37%	38	CPIN	5,550	-1.77%	28%	4,330	▼	6,275	-12%
SMGR	6,450	-0.39%	17	SMGR	6,450	-1.90%	15%	5,625	▼	8,252	-22%
SMRA	590	0.00%	10	SMRA	590	-2.48%	18%	498	▼	740	-20%
INKP	8,500	-2.30%	6	INKP	8,500	-2.58%	25%	6,775	▼	11,850	-28%
TLKM	3,570	-2.19%	15	TLKM	3,570	-4.80%	5%	3,390	▼	4,500	-21%
BMTR	264	-1.49%	5	BMTR	264	-5.04%	2%	260	▼	388	-32%
INDF	6,375	0.39%	6	INDF	6,375	-5.20%	5%	6,050	▼	7,550	-16%
JPFA	1,220	-2.01%	15	JPFA	1,220	-5.79%	20%	1,015	▼	1,410	-13%
PWON	420	0.96%	11	PWON	420	-7.89%	7%	392	▼	525	-20%
HRUM	1,470	-2.97%	5	HRUM	1,470	-9.26%	22%	1,205	▼	1,945	-24%
UNTR	23,375	-1.58%	4	UNTR	23,375	-10.35%	5%	22,200	▼	31,700	-26%
BBTN	1,210	-0.41%	5	BBTN	1,210	-10.37%	5%	1,150	▼	1,509	-20%
TBIG	2,060	-1.44%	31	TBIG	2,060	-10.43%	16%	1,780	▼	2,470	-17%
MPMX	1,000	0.00%	7	MPMX	1,000	-10.71%	3%	970	▼	1,360	-26%
ERAA	344	-3.37%	7	ERAA	344	-12.24%	1%	342	▼	580	-41%
TOWR	960	0.00%	14	TOWR	960	-12.73%	17%	820	▼	1,180	-19%
ANTM	1,690	-0.59%	10	ANTM	1,690	-14.86%	2%	1,650	▼	2,390	-29%
GOTO	77	1.32%	#N/A	GOTO	77	-15.38%	43%	54	▼	226	-66%
MIKA	2,660	0.38%	39	MIKA	2,660	-16.61%	9%	2,430	▼	3,400	-22%
JKON	99	-5.71%	9	JKON	99	-16.81%	5%	94	▼	171	-42%
AVIA	520	1.96%	22	AVIA	520	-17.46%	11%	468	▼	830	-37%
ENRG	240	0.00%	6	ENRG	240	-18.37%	24%	193	▼	404	-41%
PTPP	580	-0.85%	10	PTPP	580	-18.88%	16%	498	▼	950	-39%
BUKA	208	-0.95%	#N/A	BUKA	208	-20.61%	8%	193	▼	320	-35%

KLBF	1,605	-0.62%	25	KLBF	1,605	-23.21%	KLBF	1,605	4%	1,550	▼	2,360	-32%
MTEL	610	0.00%	26	MTEL	610	-23.75%	MTEL	610	2%	600	▼	800	-24%
UNVR	3,570	-1.38%	28	UNVR	3,570	-24.04%	UNVR	3,570	3%	3,460	▼	5,050	-29%
SMDR	292	0.00%	3	SMDR	292	-24.35%	SMDR	292	4%	280	▼	526	-44%
PNLF	262	-2.24%	4	PNLF	262	-26.82%	PNLF	262	3%	254	▼	555	-53%
ADMR	1,240	-2.36%	11	ADMR	1,240	-26.84%	ADMR	1,240	68%	740	▼	2,050	-40%
SCMA	148	-1.99%	37	SCMA	148	-28.16%	SCMA	148	12%	132	▼	278	-47%
RMKE	665	0.76%	4	RMKE	665	-29.26%	RMKE	665	5%	635	▼	1,120	-41%
INCO	4,940	0.41%	12	INCO	4,940	-30.42%	INCO	4,940	3%	4,810	▼	7,750	-36%
PGAS	1,210	-2.02%	9	PGAS	1,210	-31.25%	PGAS	1,210	1%	1,200	▼	1,925	-37%
PNBN	1,055	-0.94%	8	PNBN	1,055	-31.49%	PNBN	1,055	2%	1,030	▼	2,260	-53%
SIDO	496	-0.80%	15	SIDO	496	-34.30%	SIDO	496	4%	478	▼	915	-46%
ITMG	25,350	-1.17%	2	ITMG	25,350	-35.04%	ITMG	25,350	15%	22,125	▼	44,050	-42%
ADRO	2,470	-2.37%	3	ADRO	2,470	-35.84%	ADRO	2,470	23%	2,010	▼	3,990	-38%
PTBA	2,360	-1.67%	4	PTBA	2,360	-36.04%	PTBA	2,360	0%	2,350	▼	4,200	-44%
ESSA	575	-3.36%	15	ESSA	575	-37.16%	ESSA	575	20%	480	▼	1,155	-50%
BTPS	1,700	-1.73%	9	BTPS	1,700	-39.07%	BTPS	1,700	10%	1,550	▼	3,380	-50%
MDKA	2,510	0.00%	#N/A	MDKA	2,510	-39.08%	MDKA	2,510	14%	2,210	▼	4,950	-49%
MNCN	448	-2.61%	5	MNCN	448	-39.46%	MNCN	448	0%	446	▼	840	-47%
SRTG	1,460	-2.34%	#N/A	SRTG	1,460	-42.29%	SRTG	1,460	4%	1,405	▼	2,800	-48%
INDY	1,565	-5.15%	2	INDY	1,565	-42.67%	INDY	1,565	0%	1,565	▼	3,100	-50%
TINS	670	-2.90%	#N/A	TINS	670	-42.74%	TINS	670	4%	645	▼	1,480	-55%
ARTO	1,960	0.77%	1,059	ARTO	1,960	-47.31%	ARTO	1,960	28%	1,530	▼	6,300	-69%
EMTK	535	-0.93%	#N/A	EMTK	535	-48.06%	EMTK	535	10%	486	▼	1,805	-70%
WIKA	390	-1.52%	#N/A	WIKA	390	-51.25%	WIKA	390	9%	358	▼	955	-59%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ45 Technical View



Wednesday, November 8, 2023

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	S2W Low	CURRENT POSITION	S2W High	%
ACES	800	815	830	850	870	ACES	-3.49%	18	67.3%	112%	392	▼	890	-7%
BRPT	995	1,025	1,055	1,095	1,135	BRPT	-1.86%	231	39.7%	49%	710	▼	1,530	-31%
GGRM	20,750	21,275	21,800	22,625	23,450	GGRM	-3.33%	7	21.1%	32%	16,500	▼	30,050	-27%
BMRI	5,700	5,775	5,875	5,950	6,050	BMRI	-0.84%	9	18.4%	32%	4,450	▼	6,200	-5%
BRIS	1,455	1,475	1,500	1,520	1,545	BRIS	-1.32%	13	16.3%	37%	1,095	▼	1,820	-18%
MEDC	1,105	1,140	1,175	1,215	1,255	MEDC	-4.47%	5	15.8%	40%	840	▼	1,705	-31%
TPIA	2,820	2,880	2,940	2,990	3,040	TPIA	-0.34%	#N/A	14.4%	47%	1,995	▼	3,070	-4%
MAPI	1,490	1,545	1,600	1,670	1,740	MAPI	-5.04%	13	10.7%	34%	1,190	▼	2,070	-23%
AMRT	2,790	2,840	2,890	2,910	2,930	AMRT	2.85%	36	9.1%	24%	2,330	▼	3,150	-8%
BBNI	4,880	4,910	4,940	4,970	5,000	BBNI	-0.60%	9	7.1%	17%	4,213	▼	5,425	-9%
AKRA	1,465	1,475	1,490	1,505	1,525	AKRA	-1.00%	12	6.4%	24%	1,200	▼	1,670	-11%
BBRI	5,125	5,175	5,250	5,275	5,325	BBRI	0.96%	14	6.3%	20%	4,360	▼	5,750	-9%
ICBP	10,225	10,350	10,475	10,550	10,625	ICBP	0.00%	15	4.8%	13%	9,275	▼	11,925	-12%
BBCA	8,825	8,900	8,975	9,025	9,075	BBCA	-0.83%	23	5.0%	12%	8,000	▼	9,450	-5%
ASII	5,675	5,750	5,825	5,925	6,025	ASII	-1.69%	8	2.2%	12%	5,200	▼	7,000	-17%
INTP	9,400	9,600	9,825	10,100	10,400	INTP	0.26%	16	-0.8%	9%	9,025	▼	11,850	-17%
EXCL	2,040	2,070	2,110	2,130	2,160	EXCL	0.00%	22	-1.4%	24%	1,695	▼	2,560	-18%
SMGR	6,350	6,400	6,450	6,500	6,550	SMGR	-0.39%	17	-1.9%	15%	5,625	▼	8,252	-22%
CPIN	5,300	5,425	5,550	5,600	5,650	CPIN	1.37%	38	-1.8%	28%	4,330	▼	6,275	-12%
INKP	8,150	8,325	8,500	8,675	8,850	INKP	-2.30%	6	-2.6%	25%	6,775	▼	11,850	-28%
TLKM	3,510	3,540	3,570	3,600	3,630	TLKM	-2.19%	15	-4.8%	5%	3,390	▼	4,500	-21%
INDF	6,275	6,325	6,375	6,400	6,425	INDF	0.39%	6	-5.2%	5%	6,050	▼	7,550	-16%
HRUM	1,425	1,445	1,470	1,500	1,535	HRUM	-2.97%	5	-9.3%	22%	1,205	▼	1,945	-24%
TBIG	1,980	2,020	2,060	2,120	2,180	TBIG	-1.44%	31	-10.4%	16%	1,780	▼	2,470	-17%
BBTN	1,190	1,200	1,210	1,220	1,230	BBTN	-0.41%	5	-10.4%	5%	1,150	▼	1,509	-20%
UNTR	22,700	23,025	23,375	23,875	24,400	UNTR	-1.58%	4	-10.4%	5%	22,200	▼	31,700	-26%
TOWR	#N/A	#N/A	960	#N/A	#N/A	TOWR	0.00%	14	-12.7%	17%	820	▼	1,180	-19%
ANTM	1,650	1,670	1,690	1,710	1,730	ANTM	-0.59%	10	-14.9%	2%	1,650	▼	2,390	-29%
GOTO	71	74	77	79	81	GOTO	1.32%	#N/A	-15.4%	43%	54	▼	226	-66%
BUKA	202	204	208	210	214	BUKA	-0.95%	#N/A	-20.6%	8%	193	▼	320	-35%
KLBF	1,575	1,590	1,605	1,620	1,635	KLBF	-0.62%	25	-23.2%	4%	1,550	▼	2,360	-32%
UNVR	3,510	3,540	3,570	3,610	3,650	UNVR	-1.38%	28	-24.0%	3%	3,460	▼	5,050	-29%
SCMA	142	145	148	151	154	SCMA	-1.99%	37	-28.2%	12%	132	▼	278	-47%
INCO	4,820	4,880	4,940	4,970	5,000	INCO	0.41%	12	-30.4%	3%	4,810	▼	7,750	-36%
PGAS	1,180	1,195	1,210	1,230	1,250	PGAS	-2.02%	9	-31.3%	1%	1,200	▼	1,925	-37%
SIDO	490	492	496	500	505	SIDO	-0.80%	15	-34.3%	4%	478	▼	915	-46%
ITMG	25,200	25,275	25,350	25,500	25,650	ITMG	-1.17%	2	-35.0%	15%	22,125	▼	44,050	-42%
PTBA	2,310	2,330	2,360	2,390	2,430	PTBA	-1.67%	4	-36.0%	0%	2,350	▼	4,200	-44%
ADRO	2,360	2,410	2,470	2,510	2,560	ADRO	-2.37%	3	-35.8%	23%	2,010	▼	3,990	-38%
ESSA	545	560	575	595	615	ESSA	-3.36%	15	-37.2%	20%	480	▼	1,155	-50%
MDKA	2,380	2,440	2,510	2,540	2,580	MDKA	0.00%	#N/A	-39.1%	14%	2,210	▼	4,950	-49%
SRTG	1,420	1,440	1,460	1,495	1,530	SRTG	-2.34%	#N/A	-42.3%	4%	1,405	▼	2,800	-48%
INDY	1,505	1,535	1,565	1,620	1,675	INDY	-5.15%	2	-42.7%	0%	1,565	▼	3,100	-50%
ARTO	1,840	1,900	1,960	2,020	2,090	ARTO	0.77%	1,059	-47.3%	28%	1,530	▼	6,300	-69%
EMTK	515	525	535	545	555	EMTK	-0.93%	#N/A	-48.1%	10%	486	▼	1,805	-70%

CORPORATE ACTION



DIVIDEND

CUM DATE
SICO Rp. 2

EX DATE
BRAM Rp. 200
PBSA Rp. 40

RUPS

ARTI
ELTY
SMBR

BONUS STOCK

CUM DATE
SGER 1 : 16

IPO

LISTING
RGAS Rp. 120
IKPM Rp. 165
MSTI Rp. 1355

ECONOMIC CALENDAR



Monday November 06 2023				Actual	Previous	Consensus	Forecast
9:00 AM	US	Fed Cook Speech					
9:30 AM	US	3-Month Bill Auction	5%	5.33%			
9:30 AM	US	6-Month Bill Auction	5.26%	5.32%			
12:00 PM	US	Loan Officer Survey					
Tuesday November 07 2023				Actual	Previous	Consensus	Forecast
3:00 AM	US	LMI Logistics Managers Index Current QCT	56.5	52.4			
6:30 AM	US	Balance of Trade SEP	\$-61.5B	\$-58.7B	\$-59.9B	\$-59.5B	
6:30 AM	US	Exports SEP	\$261.1B	\$255.4B		\$261.2B	
6:30 AM	US	Imports SEP	\$322.7B	\$314.1B		\$320.7B	
6:55 AM	US	Redbook YoY NOV/04	3.10%	5.30%			
7:00 AM	US	Used Car Prices MoM OCT	-2.30%	1%			
7:00 AM	US	Used Car Prices YoY OCT	-4.00%	-3.90%			
7:15 AM	US	Fed Barr Speech					
7:50 AM	US	Fed Jeffrey Speech					
8:00 AM	US	Fed Waller Speech					
9:00 AM	US	Total Household Debt Q3	\$17.29T	\$17.06T			
10:00 AM	US	Fed Williams Speech					
11:00 AM	US	3-Year Note Auction	4.70%	4.74%			
11:30 AM	US	Fed Logan Speech					
1:00 PM	US	Consumer Credit Change SEP	\$9.06B	\$-15.63B	\$10B	\$13.0B	
2:30 PM	US	API Crude Oil Stock Change NOV/03	11.9M	1.347M			
Wednesday November 08 2023				Actual	Previous	Consensus	Forecast
3:15 AM	US	Fed Cook Speech					
5:00 AM	US	MBA 30-Year Mortgage Rate NOV/03		7.86%			
5:00 AM	US	MBA Mortgage Applications NOV/03		-2.10%			
5:00 AM	US	MBA Mortgage Market Index NOV/03		161.8			
5:00 AM	US	MBA Mortgage Refinance Index NOV/03		341.7			
5:00 AM	US	MBA Purchase Index NOV/03		125.2			
7:15 AM	US	Fed Chair Powell Speech					
8:00 AM	US	Wholesale Inventories MoM SEP		0%	0%	0.00%	
9:30 AM	US	17-Week Bill Auction		5.34%			
11:00 AM	US	10-Year Note Auction		4.61%			
11:40 AM	US	Fed Williams Speech					
12:00 PM	US	Fed Barr Speech					
2:45 PM	US	Fed Jefferson Speech					
	US	IBD/TIPP Economic Optimism NOV		36.3	40.2	36.5	
Thursday November 09 2023				Actual	Previous	Consensus	Forecast
6:30 AM	US	Initial Jobless Claims NOV/04		217K	218K	220K	
6:30 AM	US	Continuing Jobless Claims OCT/28		1818K	1820K	1822K	
6:30 AM	US	Jobless Claims 4-week Average NOV/04		210K		214K	
7:30 AM	US	Fed Rostic Speech					
7:30 AM	US	NY Fed Treasury Purchases 0 to 2.25 yrs			\$80 million		
9:00 AM	US	Fed Barkin Speech					
9:30 AM	US	4-Week Bill Auction		5.29%			
9:30 AM	US	8-Week Bill Auction		5.30%			
10:00 AM	US	15-Year Mortgage Rate NOV/08		7.03%			
10:00 AM	US	30-Year Mortgage Rate NOV/08		7.76%			
10:00 AM	US	WASDE Report					
11:00 AM	US	30-Year Bond Auction		4.84%			
12:00 PM	US	Fed Chair Powell Speech					
Friday November 10 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Fed Logan Speech					
7:00 AM	US	Fed Rostic Speech					
8:00 AM	US	Michigan Consumer Sentiment Prel NOV		63.8	63.7	64.2	
8:00 AM	US	Michigan 5 Year Inflation Expectations Prel NOV		3.00%		3.00%	
8:00 AM	US	Michigan Consumer Expectations Prel NOV		59.3	59.5	60.4	
8:00 AM	US	Michigan Current Conditions Prel NOV		70.6	69.5	70.8	
8:00 AM	US	Michigan Inflation Expectations Prel NOV		4.20%		4.20%	
11:00 AM	US	Baker Hughes Oil Rig Count NOV/10					
11:00 AM	US	Baker Hughes Total Rig Count NOV/10					

Saturday November 11 2023			Actual	Previous	Consensus	Forecast
1:30 PM	US	<u>Fed Bostic Speech</u>				
Monday November 13 2023			Actual	Previous	Consensus	Forecast
9:00 AM	US	<u>Consumer Inflation Expectations OCT</u>		4%		
9:30 AM	US	<u>3-Month Bill Auction</u>		5.29%		
9:30 AM	US	<u>6-Month Bill Auction</u>		5.26%		
12:00 PM	US	<u>Monthly Budget Statement OCT</u>		\$-171B		
	US	<u>Baker Hughes Oil Rig Count NOV/10</u>				

DISCLAIMER



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